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# Reforming healthcare systems – a different approach

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# HCP Indices

Read more on [www.healthpowerhouse.com](http://www.healthpowerhouse.com)

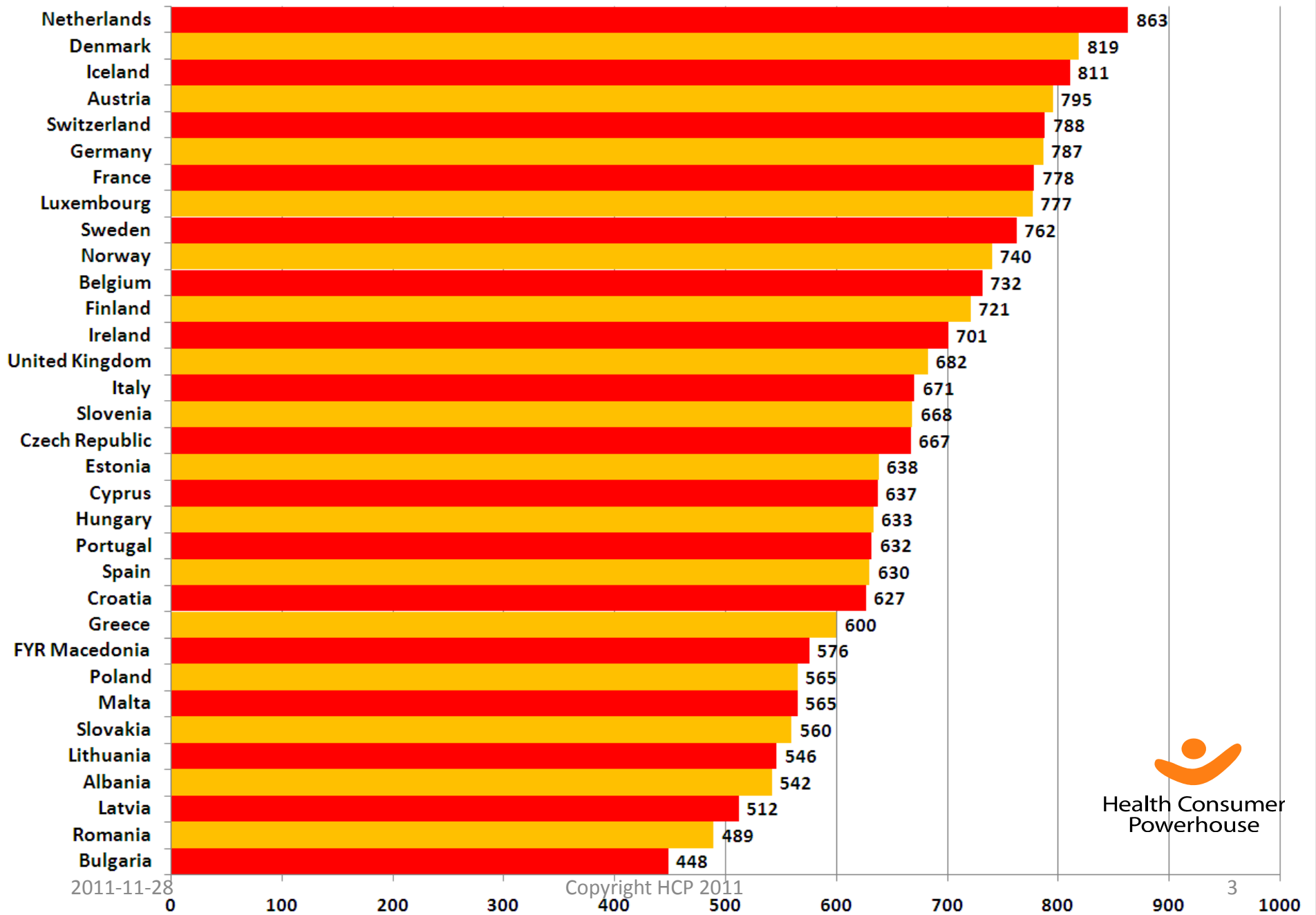
## Europe

☺	Euro Health Consumer Index	2005, 2006, 2007, 2008, 2009
☺	Euro Consumer Heart Index	2008
☺	Euro Diabetes Care Index	2008
☺	Euro HIV Index	2009
☺	Euro Patient Empowerment Index	2008
☺	Nordic COPD Index	2010
☺	Tobacco Harm Prevention Index	2011
☺	Euro Headache Index	2011

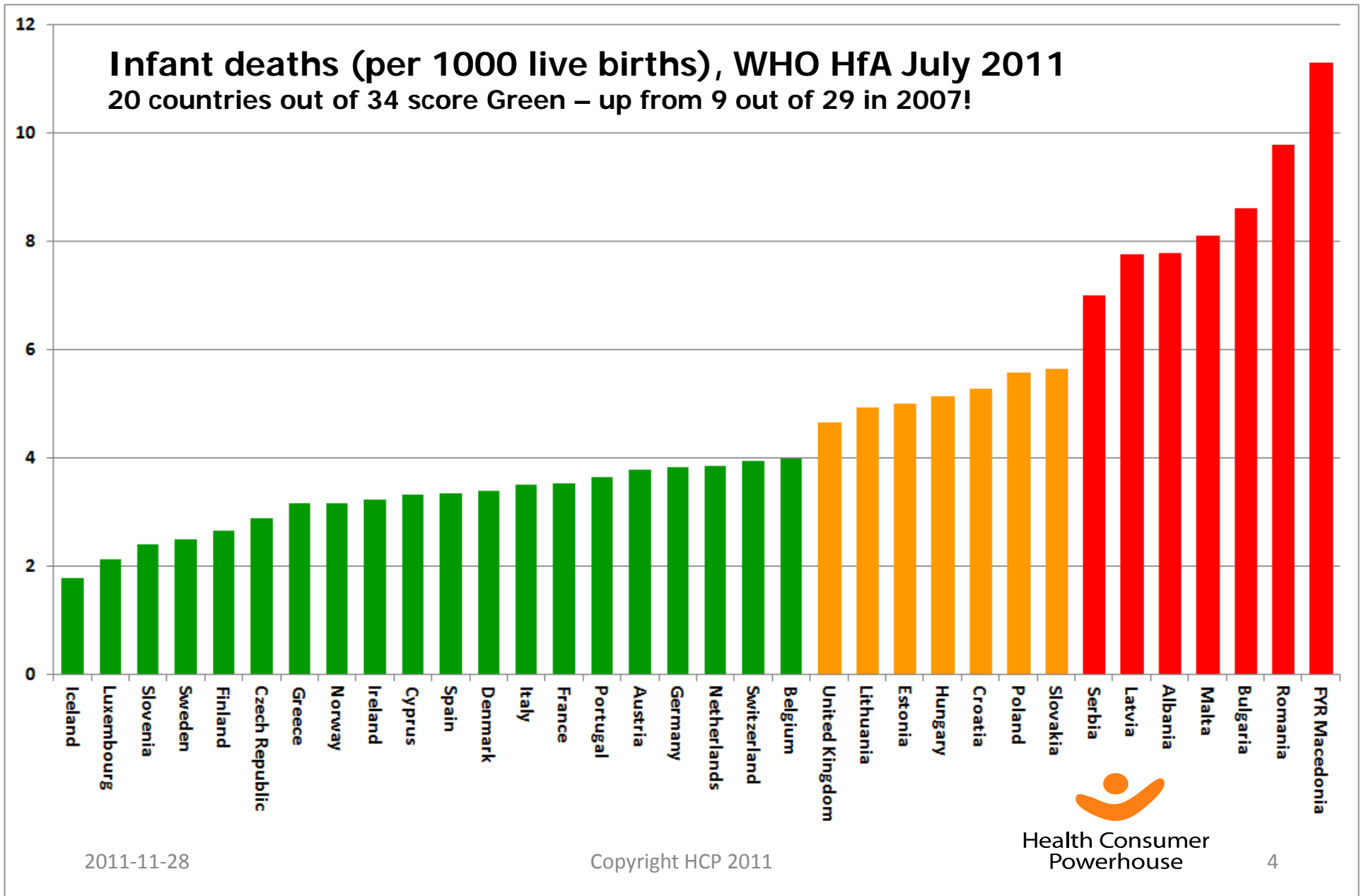
## Sweden, others

☺	Health Consumer Index	Sweden	2004, 2005, 2006
☺	Diabetes Care Index	Sweden	2006, 2007, 2008
☺	Breast Cancer Index	Sweden	2006
☺	Vaccination Index	Sweden	2007, 2008
☺	Renal Care Index	Sweden	2007, 2008
☺	Smoke Cessation Index	Sweden	2008
☺	COPD Index	Sweden	2009, Nordic 2010
☺	Advanced Home Care Index	Sweden	2010
☺	Euro-Canada Health Consumer Index	Canada	2008, 2009
☺	Provincial Health Consumer Index	Canada	2008, 2009, 2010

## Total scores in Euro Health Consumer Index 2009



# Healthcare remarkably unaffected by financial crisis?

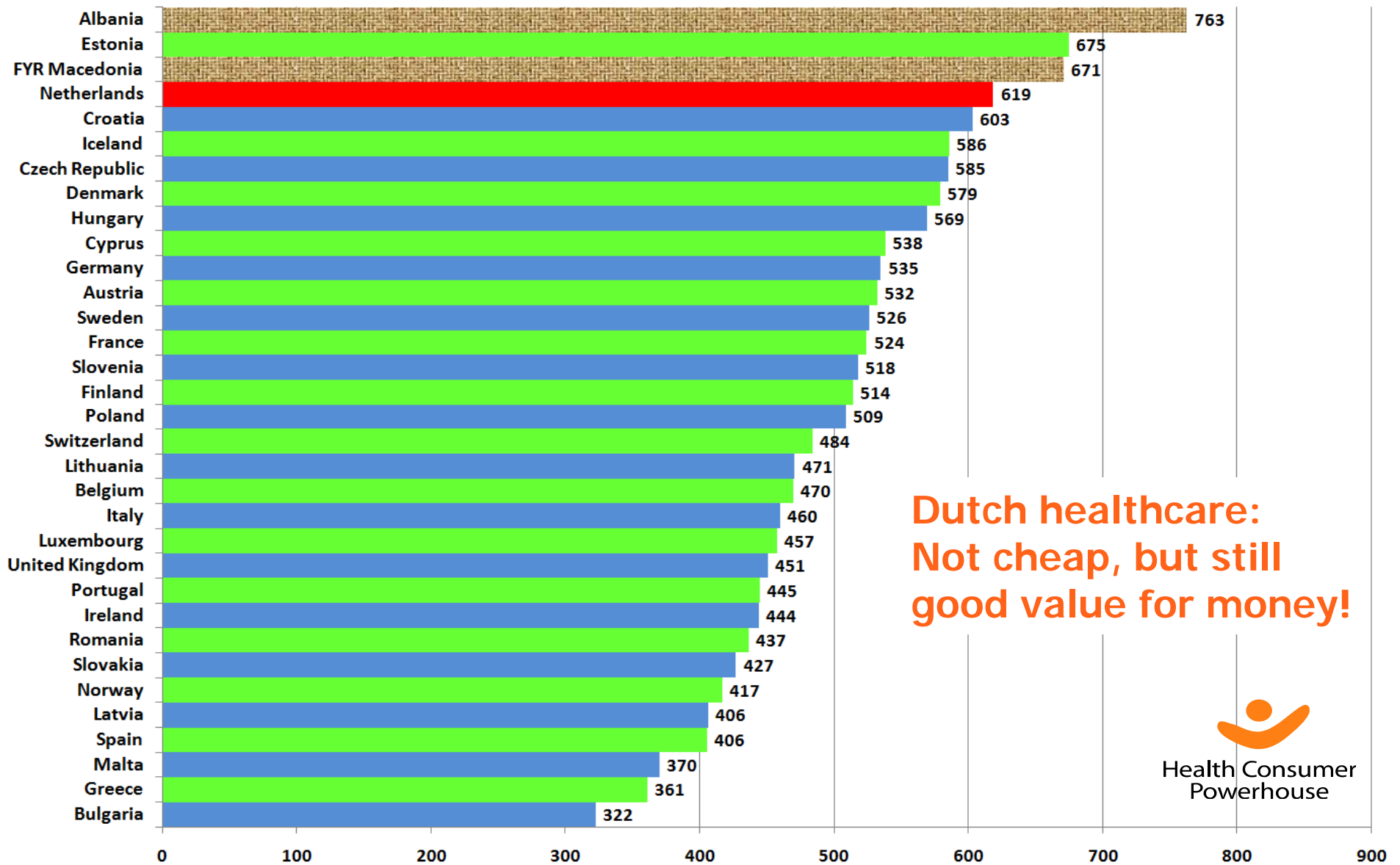


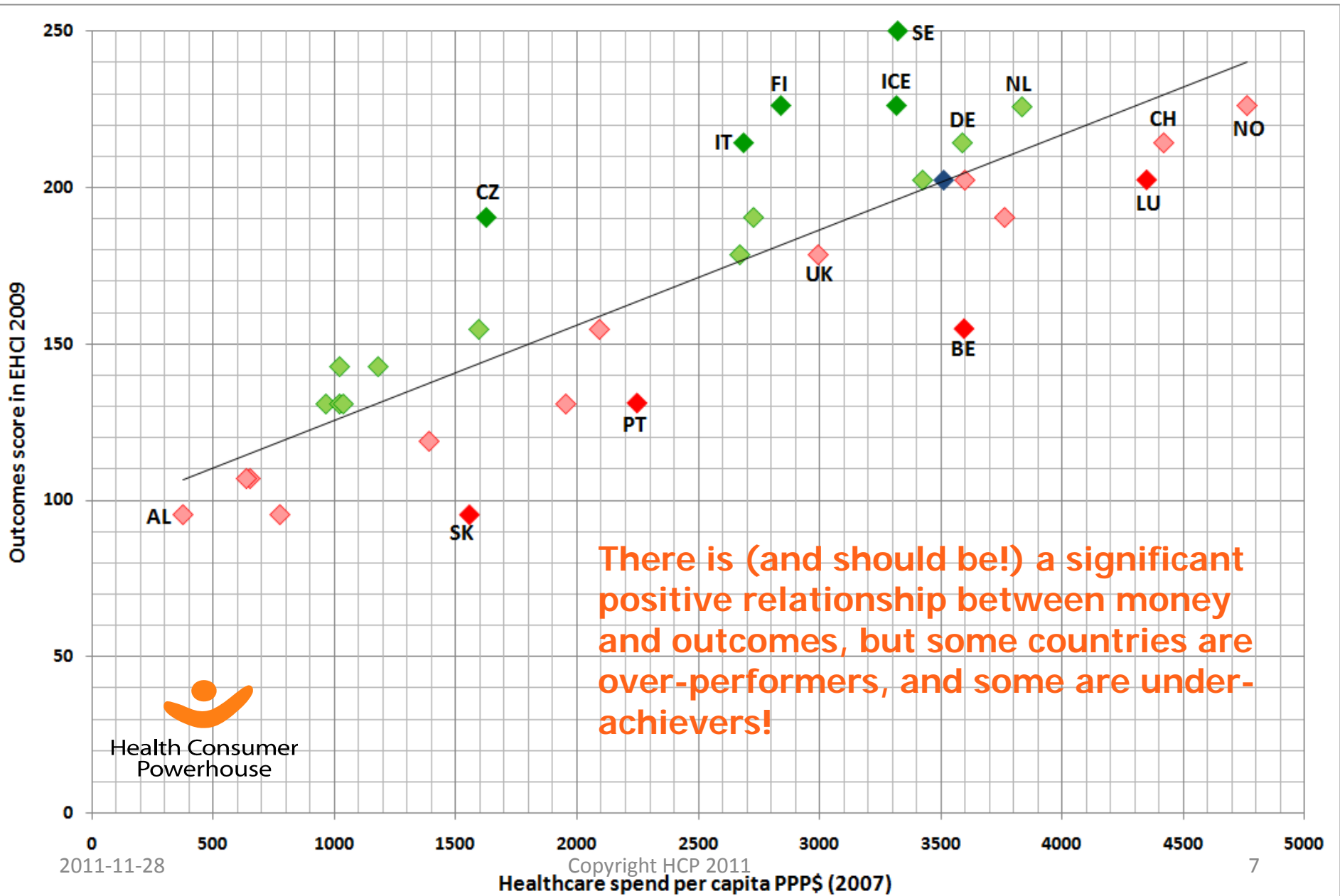
# At last: competition!

- **Already the mobility option will start a process**
- **Increased awareness**
- **EU minimum standard by 2014**
- **Portable funding**
- **"Value for money".**



## Bang-for-the-Buck scores in Euro Health Consumer Index 2009





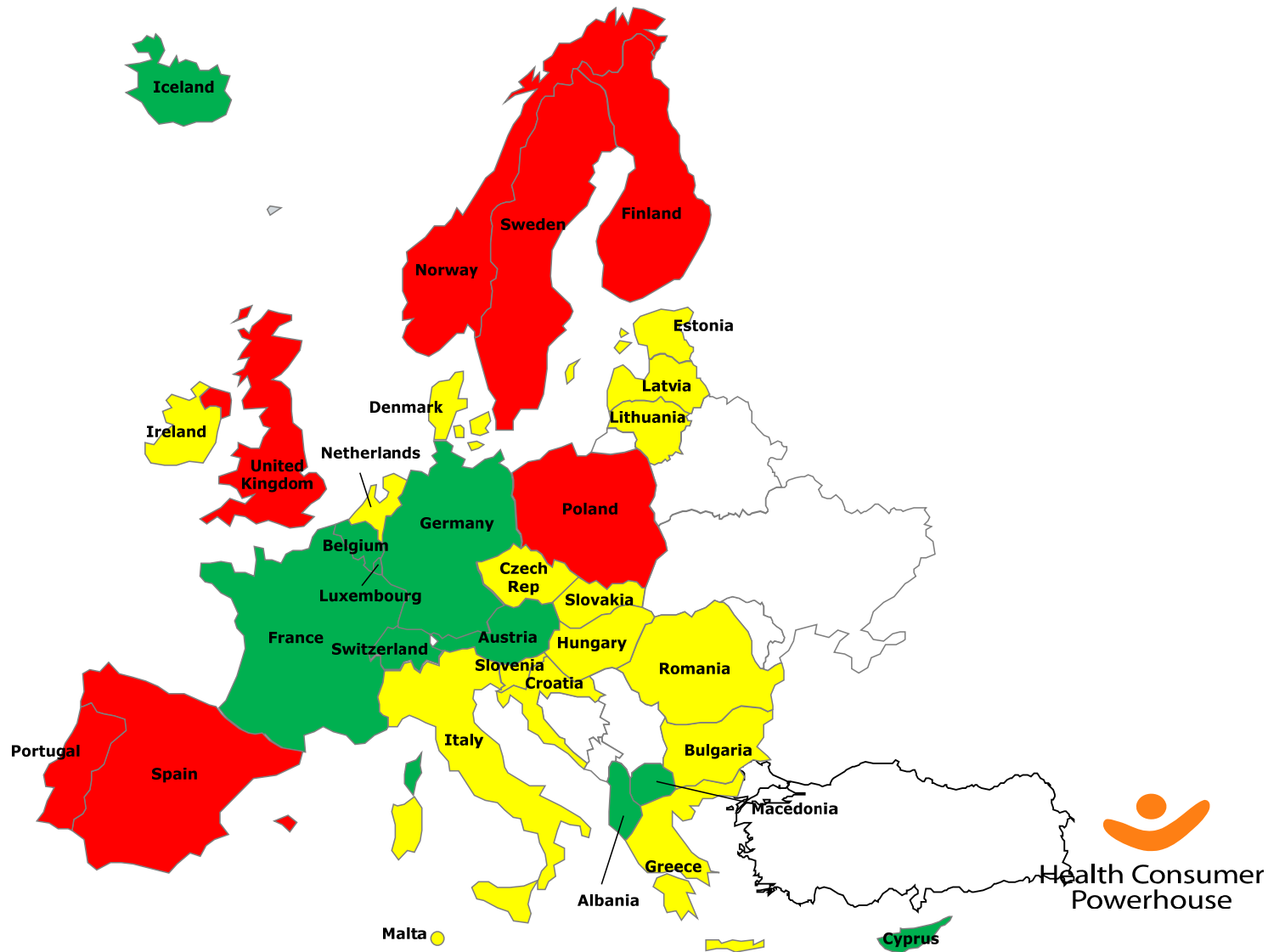
# Tomorrow's "reform"?

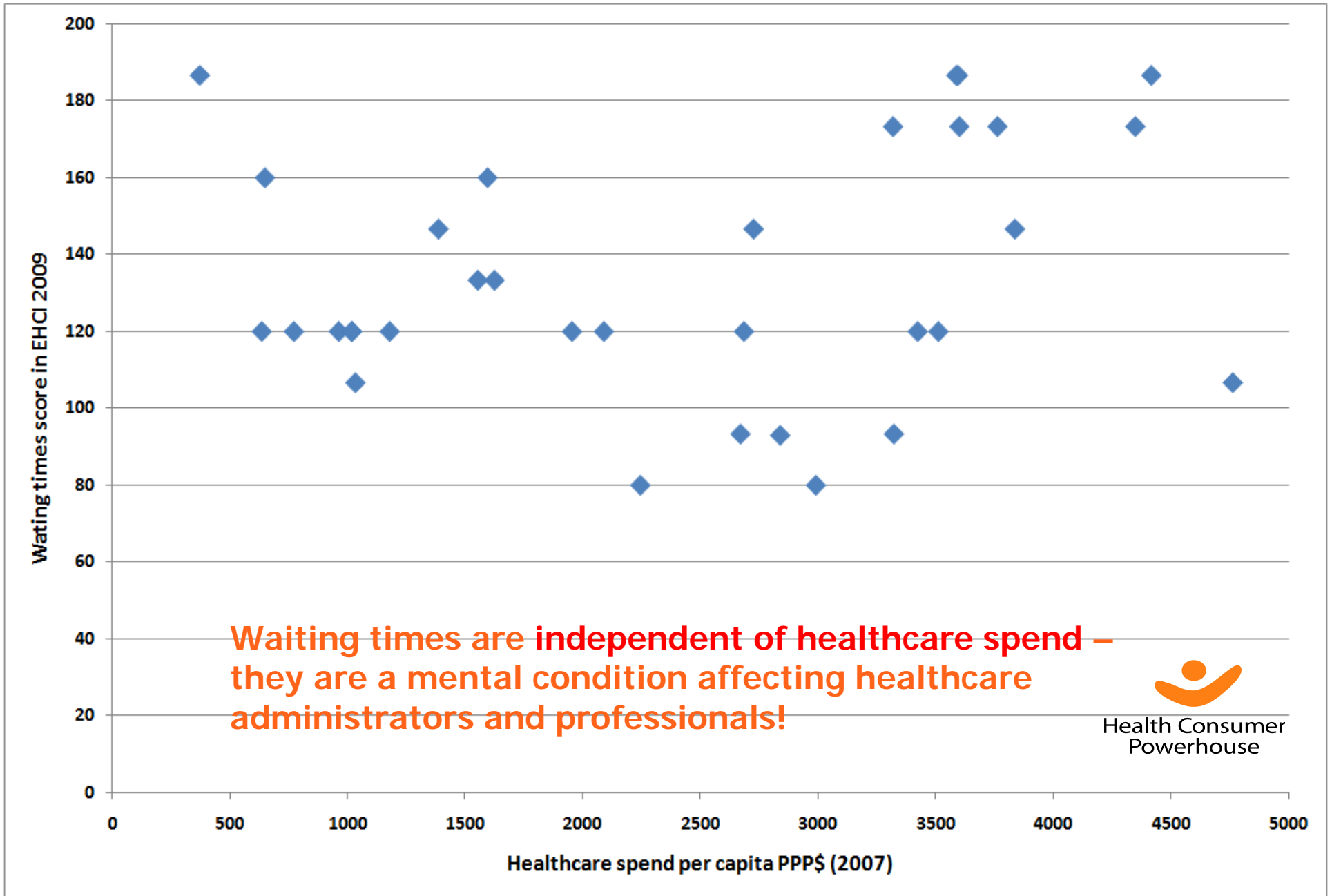
- "Sustainability" in an era of decline?
- "Proven value" – or rationing?
- "Minimum package"
- "Personalisation"
- Consumer qualities: access, choice, information, involvement
- Need vs. demand – what kind of clash?
- Additional individual funding might open the minds...?



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# Waiting time problems in European healthcare (EHCI 2009)





**Waiting times are independent of healthcare spend – they are a mental condition affecting healthcare administrators and professionals!**



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# A different reform driver

- The "market perception"
- To be competitive in "your segment" – what patients do you attract?
- Fragmentation?
- How do I get the best out of my care?
- How to maintain what's harder to measure (prevention etc.)?
- A challenge to public health?



**No return from personal  
engagement in healthcare!  
(Even more critical in times of  
crisis...?)**

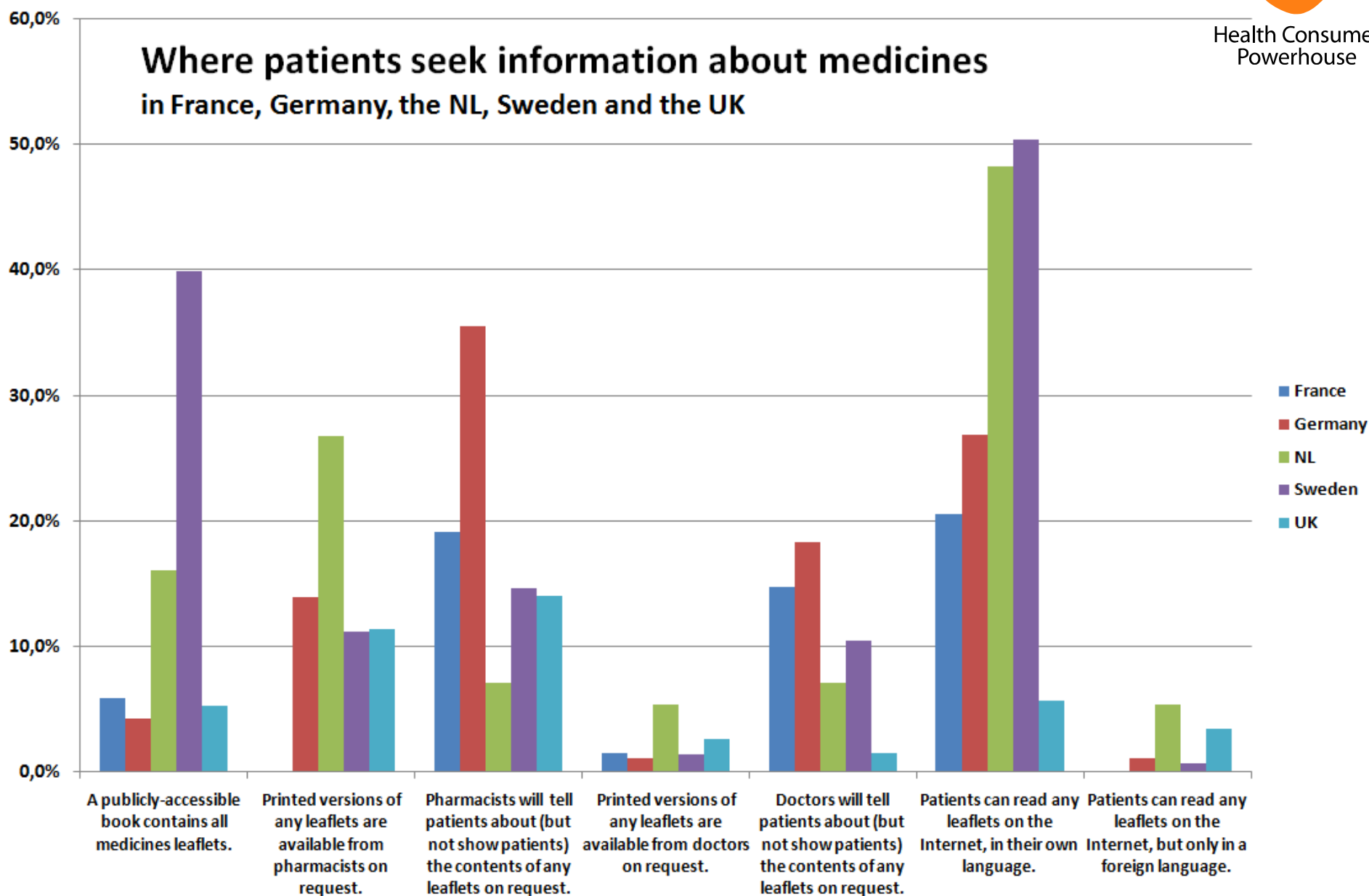
**A few examples:**



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## Where patients seek information about medicines in France, Germany, the NL, Sweden and the UK



## Websites with comprehensive information about all registered pharmaceuticals (OTC *and* Rx)

- ✧ Austria: [www.austriacodex.at/avmain/](http://www.austriacodex.at/avmain/) , <http://pharmaweb.ages.at/index.jsf>
- ✧ Czech Republic: [www.zdravotnickenoviny.cz/scripts/modules/catalogue/search.php?catalogueID=2](http://www.zdravotnickenoviny.cz/scripts/modules/catalogue/search.php?catalogueID=2)
- ✧ Denmark: <http://medicin.dk/>
- ✧ Estonia: [www.raviminfo.ee](http://www.raviminfo.ee)
- ✧ Finland: [www.fimea.fi/lakemedel/produktresumeer/humpl](http://www.fimea.fi/lakemedel/produktresumeer/humpl)
- ✧ France: [www.doctissimo.fr](http://www.doctissimo.fr)
- ✧ Germany: [www.onmeda.de](http://www.onmeda.de)
- ✧ Hungary: [www.ogyi.hu/drug\\_database/](http://www.ogyi.hu/drug_database/)
- ✧ Italy: [www.prontuariofarmaci.com](http://www.prontuariofarmaci.com)
- ✧ Malta: <http://medicinesauthority.gov.mt/products/search.htm>
- ✧ Netherlands: [www.cbg-meb.nl/CBG/en/human-medicines/geneesmiddeleninformatiebank/default.htm](http://www.cbg-meb.nl/CBG/en/human-medicines/geneesmiddeleninformatiebank/default.htm)
- ✧ Norway: [www.legemiddelverket.no/custom/Preparatsok/prepSearch\\_80333.aspx?filterBy=CopyToConsumer](http://www.legemiddelverket.no/custom/Preparatsok/prepSearch_80333.aspx?filterBy=CopyToConsumer)
- ✧ Portugal: [www.infarmed.pt/infomed/inicio.php](http://www.infarmed.pt/infomed/inicio.php)
- ✧ Romania: [www.anm.ro/en/html/pharmacopoeia.html](http://www.anm.ro/en/html/pharmacopoeia.html)
- ✧ Slovakia: [www.liekinfo.sk](http://www.liekinfo.sk)
- ✧ Slovenia: [www.zdravila.net](http://www.zdravila.net)
- ✧ Sweden: [www.fass.se](http://www.fass.se)
- ✧ Switzerland: [www.kompendium.ch](http://www.kompendium.ch)
- ✧ U.K.: <http://emc.medicines.org.uk/>



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In addition, there are websites with information on pharmaceuticals appearing in more countries. This is rapidly expanding in Europe.



# Thank you!

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saving lives since 2004



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